

Q3 preliminary results

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Q3 2018

**Orders
received**

SEK 12.7 BN
(12.7)

Net sales

SEK 14.3 BN
(13.1)

**Order
backlog**

SEK 56.6 BN
(52.2)

EBIT

SEK -1,108 M
(364)

Jan-Sep 2018

**Orders
received**

SEK 44.1 BN
(40.6)

Net sales

SEK 39.5 BN
(38.2)

**Order
backlog**

SEK 56.6 BN
(52.2)

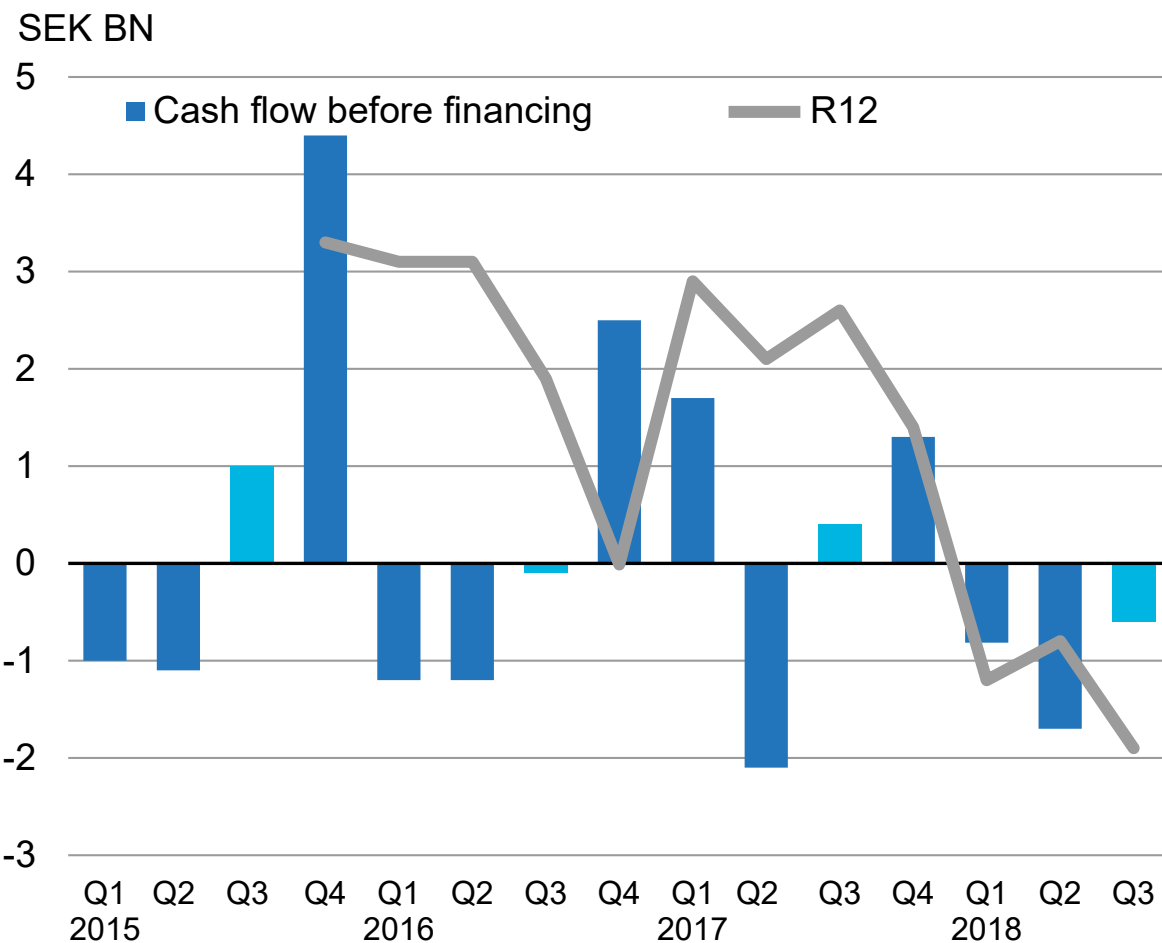
EBIT

SEK -1,020 M
(1,118)

EBIT per business area

SEK M	Jul-Sep 2018	Jul-Sep 2017
NCC Infrastructure	-883	-65
NCC Building Sweden	91	106
NCC Building Nordics	-198	-17
NCC Industry	283	409
NCC Property Development	-326	-9
Other and eliminations	-75	-62
EBIT	-1,108	364

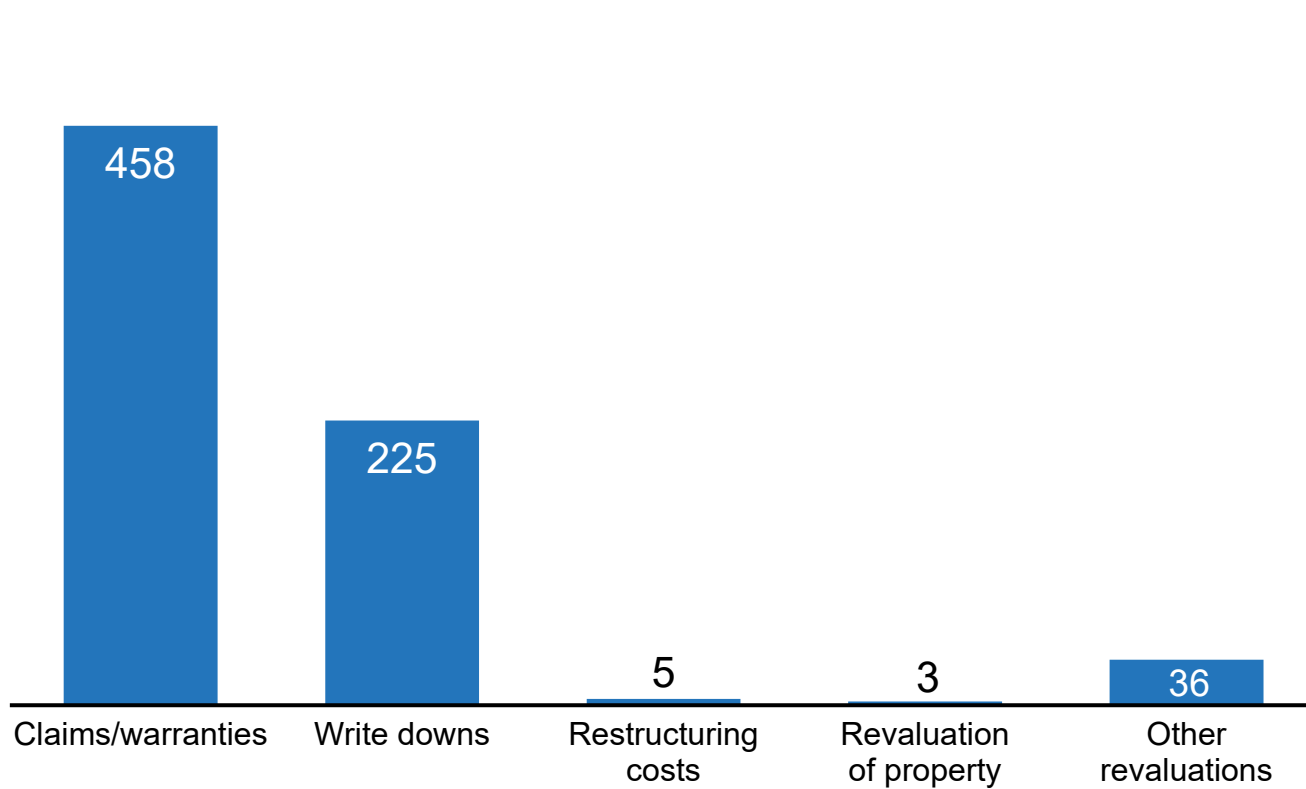
Cash flow



SEK M	Jul-Sep 2018	Jul-Sep 2017	Jan-Dec 2017
From operating activities	134	477	1,664
From property projects	-55	-268	478
Other working capital	-500	468	17
Investing activities	-152	-233	-797
Cash flow before financing	-574	443	1,361

NCC Infrastructure

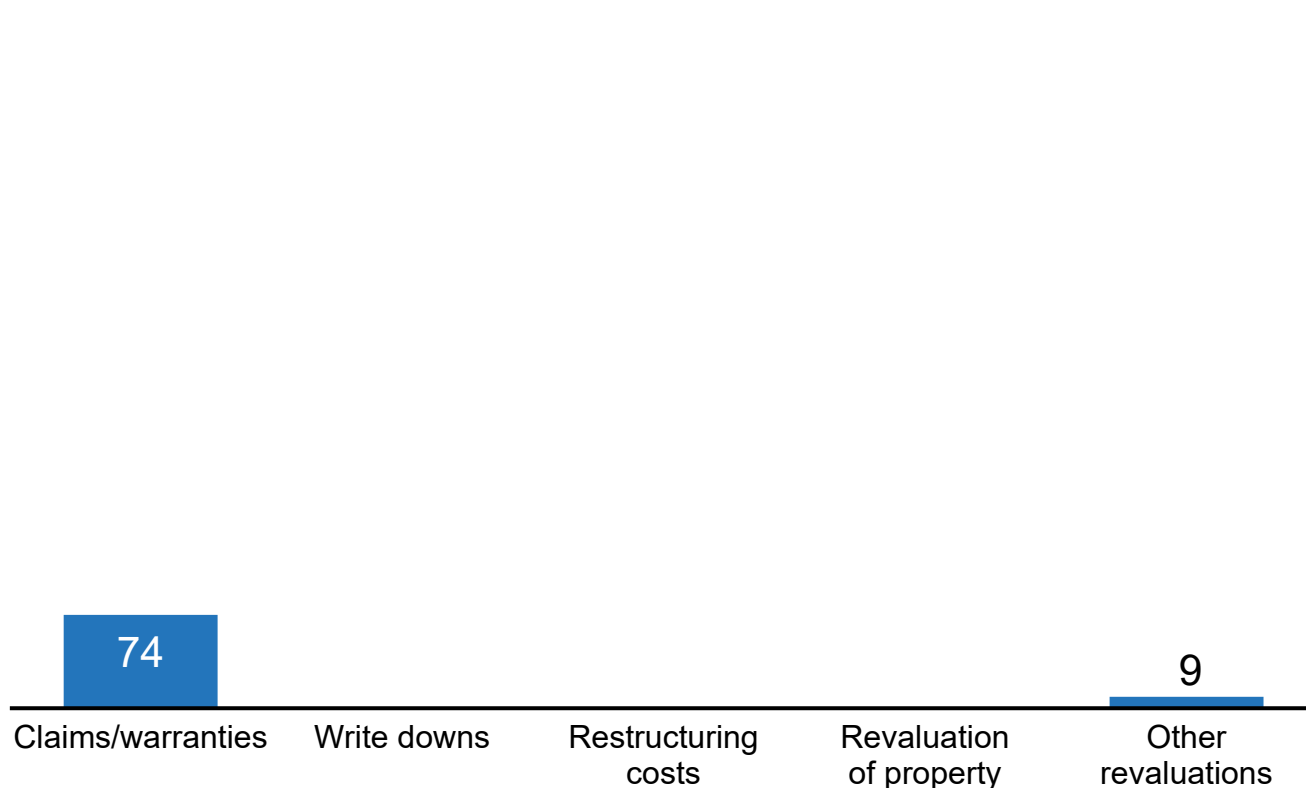
SEK M



SEK M	Jul-Sep 2018	Jul-Sep 2017
Net sales	4,515	4,472
EBIT	-883	-65
Of which revaluation	-727	-150
EBIT margin, %	-19,6	-1.4

NCC Building Sweden

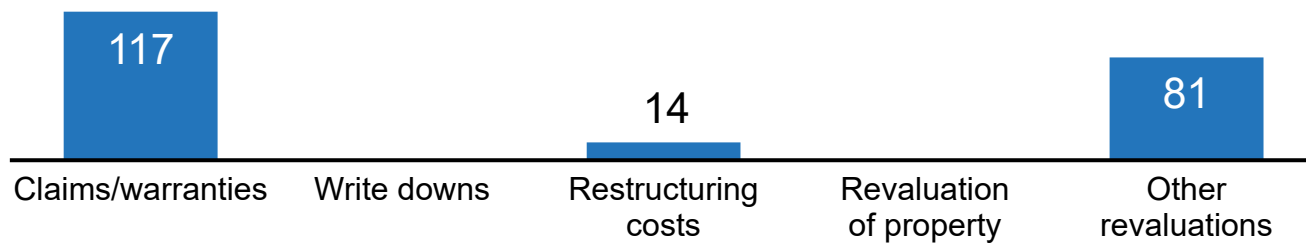
SEK M



SEK M	Jul-Sep 2018	Jul-Sep 2017
Net sales	3,380	2,908
EBIT	91	106
Of which revaluation	-83	-
EBIT margin, %	2.7	3.6

NCC Building Nordics

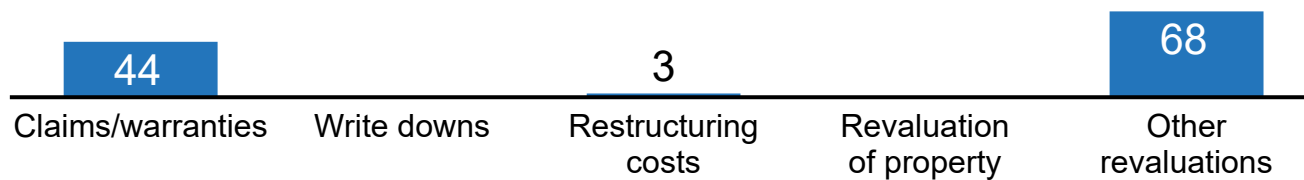
SEK M



SEK M	Jul-Sep 2018	Jul-Sep 2017
Net sales	2,720	2,411
EBIT	-198	-17
Of which revaluation	-212	-
EBIT margin, %	-7.3	-0.7

NCC Industry

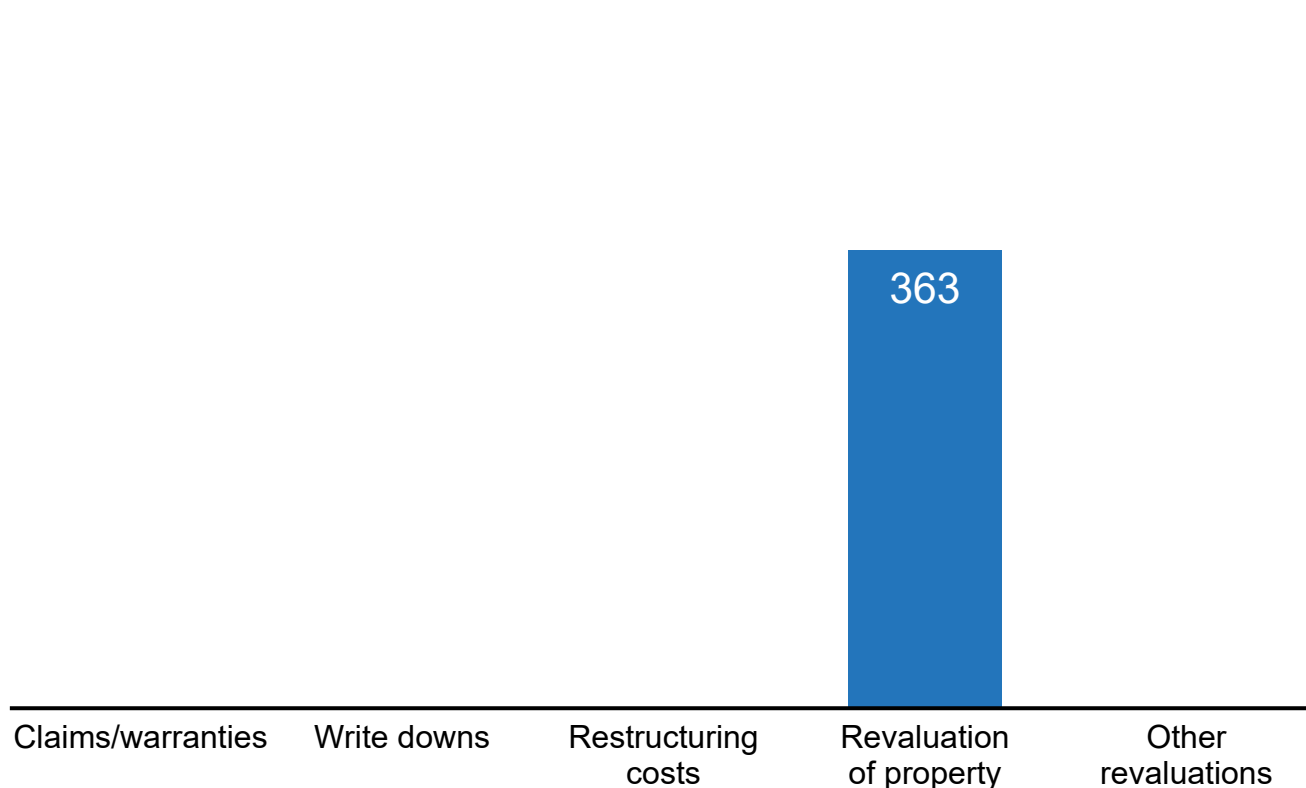
SEK M



SEK M	Jul-Sep 2018	Jul-Sep 2017
Net sales	4,301	4,051
EBIT	283	409
Of which revaluation	-115	-
EBIT margin, %	6.6	10.1

NCC Property Development

SEK M



SEK M	Jul-Sep 2018	Jul-Sep 2017
Net sales	397	168
EBIT	-326	-9
Of which revaluation	-363	-
EBIT margin, %	-82.1	-5.1